



Sundaram-Clayton Limited

[formerly Sundaram-Clayton DCD Limited]

Registered Office:
"Chaitanya",
No. 12, Khader Nawaz Khan Road,
Nungambakkam,
Chennai – 600006
PH: 044 28332115

30th August 2024

BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001
Scrip Code: 544066

National Stock Exchange of India Ltd.,
Exchange Plaza, 5th Floor,
Bandra-Kurla Complex,
Bandra (E), Mumbai 400 051.
Scrip code: SUNCLAY

Dear Sir / Madam,

Subject : Update in relation to the Composite Scheme of Arrangement

We refer to the Composite Scheme of Arrangement amongst TVS Holdings Limited (formerly known as Sundaram-Clayton Limited) ("**Demerged Company**") and TVS Holdings Private Limited and VS Investments Private Limited and Sundaram-Clayton Limited (formerly known as Sundaram-Clayton DCD Limited) ("**Resulting Company**" / "**Company**") and their respective shareholders and creditors ("**Scheme**").

Pursuant to the Scheme, 8,73,032 unlisted, Cumulative Non-Convertible, Redeemable Preference Shares of face value INR 10 each ("**NCRPS**") were allotted on 31st August 2023 to the shareholders of the Company. In terms of the Scheme, the NCRPS carried a coupon rate of 0.1% per annum and were redeemable at par on 2nd February 2024 or after 12 months from the date of allotment, whichever is later. Thus, the abovementioned NCRPS are redeemable on 31st August 2024.

In this connection, we wish to inform you that the Company has made the payment of INR 10 per NCRPS along with coupon payment at the rate of 0.1% per annum per NCRPS, toward the final redemption of NCRPS on Friday, 30th August 2024, to the beneficial owners of the NCRPS as per the list furnished by NSDL/CDSL as on closing hours of the record date i.e., Wednesday, 14th August 2024.

The details of coupon payment and redemption payment made by the Company are as below:

ISIN	Nature of Payment	Interest/ Redemption Due Date	Date of Payment	Amount (In INR)	Reason for Non payment (If any)
INE0Q3R04012	Interest / coupon payment	31-08-2024	30-08-2024	8,731	NA
	Redemption payment			87,30,320	



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Further, we wish to inform that consequent to payment of redemption amount along with coupon amount, the NCRPS shall stand redeemed and extinguished effective 31st August 2024.

Kindly take the above information on record.

Thanking you,

Yours faithfully,

For **Sundaram-Clayton Limited**

P D Dev Kishan
Company Secretary

CC:

National Securities Depository Ltd.
Trade World, A wing, 4th Floor,
Kamala Mills Compound, Lower Parel,
Mumbai - 400013

Central Depository Services (India) Ltd.
A Wing, 25th Floor, Marathon Futurex,
Mafatlal Mills Compounds,
N M Joshi Marg, Lower Parel (E),
Mumbai – 400013